

Technical Analyzer

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ประเด็นสำคัญ

ตลาดหุ้นเอเซียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นในเอเซียหลายแห่ง ปิดทำการเนื่องในวันหยุด ในขณะที่ข้อมูลจีนบ่งชี้ว่าการฟื้นตัวของเศรษฐกิจฟื้นตัว ช้ากว่าคาด ในขณะที่นักลงทุนยังคงระมัดระวังลงทุนเพื่อรอผลประชุมของธนาคาร กลางสหรัฐฯ (เฟด) ซึ่งปัจจุบันนักลงทุนเริ่มเสียงแตก ให้น้ำหนัก 50:50 ที่คาดว่าเฟด จะปรับลด 0.25% หรือ 0.50% พรุ่งนี้ติดตามข้อมูลค้าปลีกของสหรัฐฯ เดือนส.ค. ลดลง 0.20% เทียบกับเพิ่มขึ้น 1% ในเดือนก.ค. ถ้าตัวเลขออกมาในแนวทางที่บ่งชื้ ถึงการชะลอตัวลงของเศรษฐกิจสหรัฐฯ เราเชื่อว่า dot plot รอบนี้น่าจะเห็นอะไรดีๆ จากคณะกรรมการ FOMC

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อเก็งกำไรกลุ่มปิโตรฯ IVL, PTTGC, SCC กลุ่ม EA, BYD, NEX เก็งข่าวได้ผู้ร่วมทุนใหม่ รวมถึงกลุ่มยาง STA, STGT เก็งข่าวสหรัฐฯ ขึ้นภาษีถุงมือยางเพื่อการแพทย์จากจีนเป็น 50% ในปี 2568 ไทยอาจจะได้ order บางส่วนมาจากจีน

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,420 จุด แนะนำ ชื้อเพื่อ หวังผลซื้อดีดกลับแถว ๆ 1,438 จุด หุ้นที่แนะนำ STA, BYD



Intraday



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 895 จุด ยังคาดว่าจะแกว่งกลับขึ้นไปแถว ๆ 905 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 895-905 จุด รับรู้กำไร



RHB Guide to Investment Ratings

 Buy:
 Share price may exceed 10% over the next 12 months

 Trading Buy:
 Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

 Neutral:
 Share price may fall within the range of +/- 10% over the next 12 months

 Take Profit:
 Target price has been attained. Look to accumulate at lower levels

 Sell:
 Share price may fall by more than 10% over the next 12 months

 Not Rated:
 Stock is not within regular research coverage

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